

NOTIFICATION OF ERRATUM TENDER ADVERT

Bid Number: SASSA: 15-26-HCM-GP

BID DESCRIPTION: APPOINTMENT OF ACCREDITED SERVICE PROVIDERS NOT EXCEEDING FIFTEEN (15), FOR THE PROVISION OF TRAINING AND DEVELOPMENT SERVICES WITHIN THE SOUTH AFRICAN SOCIAL SECURITY AGENCY (SASSA) GAUTENG REGION FOR A PERIOD OF THREE (3) YEARS (36 MONTHS).

NB: Kindly note that the above mentioned tender's has been amended an error was discovered on Mandatory Requirements (Annexuer B) of the bid documents was not attached to the published bid documents.

Closing date extended from 25 September 2026 to 05 October 2026.

Bid Enquiries:

Contact Person: MR MMATHUME NKADIMENG

Email: Mmathumen@sassa.gov.za <mailto: Mmathumen@sassa.gov.za>

Telephone number: 011 241 8474 <tel:011 241 8474>

Technical Enquiries:

Contact Person: MR MICHAEL NEVHARI

Email: MichaelNe@sassa.gov.za <mailto: MichaelNe@sassa.gov.za>

Telephone number: 011 241 8392 <tel: 011 241 8392>

Where bid documents can be obtained:

Website: <https://etenders.treasury.gov.za> <<https://etenders.treasury.gov.za/>> /

www.sassa.gov.za <<http://www.sassa.gov.za/>>



[*paying the right social grant, to the right person,
at the right time and place. NJALO!*]

South African Social Security Agency
Gauteng Region

222 Smit Street • Braamfontein
Private Bag X120 • Marshal town 2107
Tel: 011 241 8300
www.sassa.gov.za

PART A INVITATION TO BID

YOU ARE HEREBY INVITED TO BID FOR REQUIREMENTS OF THE (NAME OF DEPARTMENT/ PUBLIC ENTITY)					
BID NUMBER:	SASSA: 15-26-HCM-GP	CLOSING DATE: 05 OCTOBER 2026	CLOSING TIME:	11:00 am	
DESCRIPTION	APPOINTMENT OF ACCREDITED SERVICE PROVIDERS NOT EXCEEDING FIFTEEN (15), FOR THE PROVISION OF TRAINING AND DEVELOPMENT SERVICES WITHIN THE SOUTH AFRICAN SOCIAL SECURITY AGENCY (SASSA) GAUTENG REGION FOR A PERIOD OF THREE (3) YEARS (36 MONTHS). BID RESPONSE DOCUMENTS MAY BE DEPOSITED IN THE BID BOX SITUATED AT (STREET ADDRESS)				
SASSA Gauteng Regional Office: 222 Smit Street, 5th Floor, Braamfontein, 2001					
BIDDING PROCEDURE ENQUIRIES MAY BE DIRECTED TO			TECHNICAL ENQUIRIES MAY BE DIRECTED TO:		
CONTACT PERSON	Mr Mmathume Nkadameng		CONTACT PERSON	Mr Michael Nevhari	
TELEPHONE NUMBER	011 241 8474		TELEPHONE NUMBER	011 241 8392	
FACSIMILE NUMBER	N/A		FACSIMILE NUMBER	N/A	
E-MAIL ADDRESS	MmathumeN@sassa.gov.za		E-MAIL ADDRESS	MichaelNe@sassa.gov.za	
SUPPLIER INFORMATION					
NAME OF BIDDER					
POSTAL ADDRESS					
STREET ADDRESS					
TELEPHONE NUMBER	CODE		NUMBER		
CELLPHONE NUMBER					
FACSIMILE NUMBER	CODE		NUMBER		
E-MAIL ADDRESS					
VAT REGISTRATION NUMBER					
SUPPLIER COMPLIANCE STATUS	TAX COMPLIANCE SYSTEM PIN:		OR	CENTRAL SUPPLIER DATABASE No:	MAAA
B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE	TICK APPLICABLE BOX] ☐ Yes ☐ No		B-BBEE STATUS LEVEL SWORN AFFIDAVIT [TICK APPLICABLE BOX] ☐ Yes ☐ No		
[A B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE/ SWORN AFFIDAVIT (FOR EMES & QSEs) MUST BE SUBMITTED IN ORDER TO QUALIFY FOR PREFERENCE POINTS FOR B-BBEE]					
ARE YOU THE ACCREDITED REPRESENTATIVE IN SOUTH AFRICA FOR THE GOODS /SERVICES /WORKS OFFERED?	☐ Yes ☐ No [IF YES ENCLOSE PROOF]		ARE YOU A FOREIGN BASED SUPPLIER FOR THE GOODS /SERVICES /WORKS OFFERED?		☐ Yes ☐ No [IF YES, ANSWER THE QUESTIONNAIRE BELOW]
QUESTIONNAIRE TO BIDDING FOREIGN SUPPLIERS					
IS THE ENTITY A RESIDENT OF THE REPUBLIC OF SOUTH AFRICA (RSA)?			☐ YES ☐ NO		
DOES THE ENTITY HAVE A BRANCH IN THE RSA?			☐ YES ☐ NO		
DOES THE ENTITY HAVE A PERMANENT ESTABLISHMENT IN THE RSA?			☐ YES ☐ NO		
DOES THE ENTITY HAVE ANY SOURCE OF INCOME IN THE RSA?			☐ YES ☐ NO		
IS THE ENTITY LIABLE IN THE RSA FOR ANY FORM OF TAXATION?			☐ YES ☐ NO		
IF THE ANSWER IS "NO" TO ALL OF THE ABOVE, THEN IT IS NOT A REQUIREMENT TO REGISTER FOR A TAX COMPLIANCE STATUS SYSTEM PIN CODE FROM THE SOUTH AFRICAN REVENUE SERVICE (SARS) AND IF NOT REGISTER AS PER 2.3 BELOW.					

PART B TERMS AND CONDITIONS FOR BIDDING

1. BID SUBMISSION:
1.1. BIDS MUST BE DELIVERED BY THE STIPULATED TIME TO THE CORRECT ADDRESS. LATE BIDS WILL NOT BE ACCEPTED FOR CONSIDERATION.
1.2. ALL BIDS MUST BE SUBMITTED ON THE OFFICIAL FORMS PROVIDED—(NOT TO BE RE-TYPED) OR IN THE MANNER PRESCRIBED IN THE BID DOCUMENT.
1.3. THIS BID IS SUBJECT TO THE PREFERENTIAL PROCUREMENT POLICY FRAMEWORK ACT, 2000 AND THE PREFERENTIAL PROCUREMENT REGULATIONS, 2017, THE GENERAL CONDITIONS OF CONTRACT (GCC) AND, IF APPLICABLE, ANY OTHER SPECIAL CONDITIONS OF CONTRACT.
1.4. THE SUCCESSFUL BIDDER WILL BE REQUIRED TO FILL IN AND SIGN A WRITTEN CONTRACT FORM (SBD7).
2. TAX COMPLIANCE REQUIREMENTS
2.1 BIDDERS MUST ENSURE COMPLIANCE WITH THEIR TAX OBLIGATIONS.
2.2 BIDDERS ARE REQUIRED TO SUBMIT THEIR UNIQUE PERSONAL IDENTIFICATION NUMBER (PIN) ISSUED BY SARS TO ENABLE THE ORGAN OF STATE TO VERIFY THE TAXPAYER'S PROFILE AND TAX STATUS.
2.3 APPLICATION FOR TAX COMPLIANCE STATUS (TCS) PIN MAY BE MADE VIA E-FILING THROUGH THE SARS WEBSITE WWW.SARS.GOV.ZA .
2.4 BIDDERS MAY ALSO SUBMIT A PRINTED TCS CERTIFICATE TOGETHER WITH THE BID.
2.5 IN BIDS WHERE CONSORTIA / JOINT VENTURES / SUB-CONTRACTORS ARE INVOLVED, EACH PARTY MUST SUBMIT A SEPARATE TCS CERTIFICATE / PIN / CSD NUMBER.
2.6 WHERE NO TCS PIN IS AVAILABLE BUT THE BIDDER IS REGISTERED ON THE CENTRAL SUPPLIER DATABASE (CSD), A CSD NUMBER MUST BE PROVIDED.
2.7 NO BIDS WILL BE CONSIDERED FROM PERSONS IN THE SERVICE OF THE STATE, COMPANIES WITH DIRECTORS WHO ARE PERSONS IN THE SERVICE OF THE STATE, OR CLOSE CORPORATIONS WITH MEMBERS PERSONS IN THE SERVICE OF THE STATE."

NB: FAILURE TO PROVIDE / OR COMPLY WITH ANY OF THE ABOVE PARTICULARS MAY RENDER THE BID INVALID.

SIGNATURE OF BIDDER:

CAPACITY UNDER WHICH THIS BID IS SIGNED:
(Proof of authority must be submitted e.g. company resolution)

DATE:

PRICING SCHEDULE – FIRM PRICES (PURCHASES)

NOTE: ONLY FIRM PRICES WILL BE ACCEPTED. NON-FIRM PRICES (INCLUDING PRICES SUBJECT TO RATES OF EXCHANGE VARIATIONS) WILL NOT BE CONSIDERED

IN CASES WHERE DIFFERENT DELIVERY POINTS INFLUENCE THE PRICING, A SEPARATE PRICING SCHEDULE MUST BE SUBMITTED FOR EACH DELIVERY POINT

Name of bidder..... Bid number: **SASSA: 15-26-HCM-GP**

Closing Time **11:00**

Closing date: **05 October 2026**

OFFER TO BE VALID FOR **120** DAYS FROM THE CLOSING DATE OF BID.

ITEM NO.	QUANTITY	DESCRIPTION	BID PRICE IN RSA CURRENCY ** (ALL APPLICABLE TAXES INCLUDED)
	1	TRAINING AND DEVELOPMENT SERVICES	

- Required by:

- At:

- Brand and model

- Country of origin

- Does the offer comply with the specification(s)? *YES/NO

- If not to specification, indicate deviation(s)

- Period required for delivery

*Delivery: Firm/not firm

- Delivery basis

Note: All delivery costs must be included in the bid price, for delivery at the prescribed destination.

**** "all applicable taxes" includes value- added tax, pay as you earn, income tax, unemployment insurance fund contributions and skills development levies.**

*Delete if not applicable



sassa

SBD4

BIDDER'S DISCLOSURE

1. **PURPOSE OF THE FORM**
Any person (natural or juristic) may make an offer or offers in terms of this invitation to bid. In line with the principles of transparency, accountability, impartiality, and ethics as enshrined in the Constitution of the Republic of South Africa and further expressed in various pieces of legislation, it is required for the bidder to make this declaration in respect of the details required hereunder.

Where a person/s are listed in the Register for Tender Defaulters and / or the List of Restricted Suppliers, that person will automatically be disqualified from the bid process.

2. **Bidder's declaration**
2.1 Is the bidder, or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest¹ in the enterprise, employed by the state? **YES/NO**
- 2.1.1 If so, furnish particulars of the names, individual identity numbers, and, if applicable, state employee numbers of sole proprietor/ directors / trustees / shareholders / members/ partners or any person having a controlling interest in the enterprise, in table below.

¹ the power, by one person or a group of persons holding the majority of the equity of an enterprise, alternatively, the person/s having the deciding vote or power to influence or to direct the course and decisions of the enterprise.



sassa

SBD4

Full Name	Identity Number	Name of Institution	State

2.2 Do you, or any person connected with the bidder, have a relationship with any person who is employed by the procuring institution? **YES/NO**

2.2.1 If so, furnish particulars:

.....
.....

2.3 Does the bidder or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest in the enterprise have any interest in any other related enterprise whether or not they are bidding for this contract? **YES/NO**

2.3.1 If so, furnish particulars:

.....
.....

3 DECLARATION

I, _____ the _____ undersigned,
(name)..... in
submitting the accompanying bid, do hereby make the following
statements that I certify to be true and complete in every respect:

3.1 I have read and I understand the contents of this disclosure.

3.2 I understand that the accompanying bid will be disqualified if this disclosure is found not to be true and complete in every respect.

SBD4



- 3.3 The bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement or arrangement with any competitor. However, communication between partners in a joint venture or consortium² will not be construed as collusive bidding.
- 3.4 In addition, there have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications, prices, including methods, factors or formulas used to calculate prices, market allocation, the intention or decision to submit or not to submit the bid, bidding with the intention not to win the bid and conditions or delivery particulars of the products or services to which this bid invitation relates.
- 3.4 The terms of the accompanying bid have not been, and will not be, disclosed by the bidder, directly or indirectly, to any competitor, prior to the date and time of the official bid opening or of the awarding of the contract.
- 3.5 There have been no consultations, communications, agreements or arrangements made by the bidder with any official of the procuring institution in relation to this procurement process prior to and during the bidding process except to provide clarification on the bid submitted where so required by the institution; and the bidder was not involved in the drafting of the specifications or terms of reference for this bid.
- 3.6 I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No 12 of 2004 or any other applicable legislation.

² Joint venture or Consortium means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract.

SBD4



I CERTIFY THAT THE INFORMATION FURNISHED IN PARAGRAPHS
1, 2 and 3 ABOVE IS CORRECT.
I ACCEPT THAT THE STATE MAY REJECT THE BID OR ACT
AGAINST ME IN TERMS OF PARAGRAPH 6 OF PFMA SCM
INSTRUCTION 03 OF 2021/22 ON PREVENTING AND COMBATING
ABUSE IN THE SUPPLY CHAIN MANAGEMENT SYSTEM SHOULD
THIS DECLARATION PROVE TO BE FALSE.

.....
Signature

.....
Date

.....
Position

.....
Name of bidder

**PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL
PROCUREMENT REGULATIONS 2022**

This preference form must form part of all tenders invited. It contains general information and serves as a claim form for preference points for specific goals.

NB: BEFORE COMPLETING THIS FORM, TENDERERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF THE TENDER AND PREFERENTIAL PROCUREMENT REGULATIONS, 2022

1. GENERAL CONDITIONS

1.1 The following preference point systems are applicable to invitations to tender:

- the 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included); and
- the 90/10 system for requirements with a Rand value above R50 000 000 (all applicable taxes included).

1.2 To be completed by the organ of state

- a) The applicable preference point system for this tender is the 80/20 preference point system.

1.3 Points for this tender (even in the case of a tender for income-generating contracts) shall be awarded for:

- (a) Price; and
(b) Specific Goals.

1.4 To be completed by the organ of state:

The maximum points for this tender are allocated as follows:

	POINTS
PRICE	80
SPECIFIC GOALS	20
Total points for Price and SPECIFIC GOALS	100

- 1.5 Failure on the part of a tenderer to submit proof or documentation required in terms of this tender to claim points for specific goals with the tender, will be interpreted to mean that preference points for specific goals are not claimed.
- 1.6 The organ of state reserves the right to require of a tenderer, either before a tender is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the organ of state.

2. DEFINITIONS

- (a) **"tender"** means a written offer in the form determined by an organ of state in response to an invitation to provide goods or services through price quotations, competitive tendering process or any other method envisaged in legislation;
- (b) **"price"** means an amount of money tendered for goods or services, and includes all applicable taxes less all unconditional discounts;
- (c) **"rand value"** means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes;
- (d) **"tender for income-generating contracts"** means a written offer in the form determined by an organ of state in response to an invitation for the origination of income-generating contracts through any method envisaged in legislation that will result in a legal agreement between the organ of state and a third party that produces revenue for the organ of state, and includes, but is not limited to, leasing and disposal of assets and concession contracts, excluding direct sales and disposal of assets through public auctions; and
- (e) **"the Act"** means the Preferential Procurement Policy Framework Act, 2000 (Act No. 5 of 2000).

3. FORMULAE FOR PROCUREMENT OF GOODS AND SERVICES

3.1. POINTS AWARDED FOR PRICE

3.1.1 THE 80/20 OR 90/10 PREFERENCE POINT SYSTEMS

A maximum of 80 or 90 points is allocated for price on the following basis:

$$Ps = 80 \left(1 - \frac{Pt - P_{min}}{P_{min}} \right) \text{ or } Ps = 90 \left(1 - \frac{Pt - P_{min}}{P_{min}} \right)$$

Where

- Ps = Points scored for price of tender under consideration
- Pt = Price of tender under consideration
- Pmin = Price of lowest acceptable tender

3.2. FORMULAE FOR DISPOSAL OR LEASING OF STATE ASSETS AND INCOME GENERATING PROCUREMENT

3.2.1. POINTS AWARDED FOR PRICE

A maximum of 80 or 90 points is allocated for price on the following basis:

$$\begin{array}{ccc} 80/20 & \text{or} & 90/10 \\ P_s = 80 \left(1 + \frac{P_t - P_{\max}}{P_{\max}} \right) & \text{or} & P_s = 90 \left(1 + \frac{P_t - P_{\max}}{P_{\max}} \right) \end{array}$$

Where

- P_s = Points scored for price of tender under consideration
 P_t = Price of tender under consideration
 $P_{\max}$ = Price of highest acceptable tender

4. POINTS AWARDED FOR SPECIFIC GOALS

- 4.1. In terms of Regulation 4(2); 5(2); 6(2) and 7(2) of the Preferential Procurement Regulations, preference points must be awarded for specific goals stated in the tender. For the purposes of this tender the tenderer will be allocated points based on the goals stated in table 1 below as may be supported by proof/ documentation stated in the conditions of this tender:

- 4.2. In cases where organs of state intend to use Regulation 3(2) of the Regulations, which states that, if it is unclear whether the 80/20 or 90/10 preference point system applies, an organ of state must, in the tender documents, stipulate in the case of—

- (a) an invitation for tender for income-generating contracts, that either the 80/20 or 90/10 preference point system will apply and that the highest acceptable tender will be used to determine the applicable preference point system; or
- (b) any other invitation for tender, that either the 80/20 or 90/10 preference point system will apply and that the lowest acceptable tender will be used to determine the applicable preference point system,

then the organ of state must indicate the points allocated for specific goals for both the 90/10 and 80/20 preference point system.

Table 1: Specific goals for the tender and points claimed are indicated per the table below.

(Note to organs of state: Where either the 90/10 or 80/20 preference point system is applicable, corresponding points must also be indicated as such.)

Note to tenderers: The tenderer must indicate how they claim points for each preference point system.)

The specific goals allocated points in terms of this tender	Number of points allocated (90/10 system) (To be completed by the organ of state)	Number of points allocated (80/20 system) (To be completed by the organ of state)	Number of points claimed (90/10 system) (To be completed by the tenderer)	Number of points claimed (80/20 system) (To be completed by the tenderer)
B-BBEE Status Level 1 - 2 contributor with at least 51% black women ownership	10	20		
B-BBEE Status Level 3 - 4 contributor with at least 51% women ownership	9	18		
B-BBEE Status Level 1 - 2 contributor with at least 51% black youth or disabled ownership	8	16		
B-BBEE Status Level 1 - 2 contributor	7	14		
B-BBEE Status Level 3 - 8 contributor with at least 51% youth or disabled ownership	5	12		
B-BBEE Status Level 3 - 4 contributor	4	8		
B-BBEE Status Level 5 - 8 contributor	2	4		
Others (Non-Compliant)	0	0		
Note: In the event of a bidder claiming more than one specific goal category, SASSA will allocate points based on specific goal with the highest points.				

Returnable document to claim points	Please tick below for the attached document
1. B-BBEE Certificate	
2. Sworn Affidavit (EME or QSE)	
3. CSD registration number	

DECLARATION WITH REGARD TO COMPANY/FIRM

4.3 Name of company/firm

4.4 Company registration number

4.5 TYPE OF COMPANY/ FIRM

Partnership/Joint Venture / Consortium

One-person business/sole propriety

Close corporation

Public Company

Personal Liability Company

(Pty) Limited

Non-Profit Company

State Owned Company

[TICK APPLICABLE BOX]

4.6 I, the undersigned, who is duly authorised to do so on behalf of the company/firm, certify that the points claimed, based on the specific goals as advised in the tender, qualifies the company/ firm for the preference(s) shown and I acknowledge that:

- i) The information furnished is true and correct;
- ii) The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form;
- iii) In the event of a contract being awarded as a result of points claimed as shown in paragraphs 1.4 and 4.2, the contractor may be required to furnish documentary proof to the satisfaction of the organ of state that the claims are correct;
- iv) If the specific goals have been claimed or obtained on a fraudulent basis or any of the conditions of contract have not been fulfilled, the organ of state may, in addition to any other remedy it may have –
 - (a) disqualify the person from the tendering process;
 - (b) recover costs, losses or damages it has incurred or suffered as a result of that person's conduct;
 - (c) cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;
 - (d) recommend that the tenderer or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted from obtaining business from any organ of state for a period not exceeding 10 years, after the *audi alteram partem* (hear the other side) rule has been applied, and
 - (e) forward the matter for criminal prosecution, if deemed necessary.

SIGNATURE(S) OF TENDERER(S)

SURNAME AND NAME

DATE:

ADDRESS

Annexure A

GOVERNMENT PROCUREMENT GENERAL CONDITIONS OF CONTRACT

NOTES

The purpose of this document is to:

- (i) Draw special attention to certain general conditions applicable to government bids, contracts and orders; and
- (ii) To ensure that clients be familiar with regard to the rights and obligations of all parties involved in doing business with government.

In this document words in the singular also mean in the plural and vice versa and words in the masculine also mean in the feminine and neuter.

- The General Conditions of Contract will form part of all bid documents and may not be amended.
- Special Conditions of Contract (SCC) relevant to a specific bid, should be compiled separately for every bid (if applicable) and will supplement the General Conditions of Contract. Whenever there is a conflict, the provisions in the SCC shall prevail.

TABLE OF CLAUSES

1. Definitions
2. Application
3. General
4. Standards
5. Use of contract documents and information; inspection
6. Patent rights
7. Performance security
8. Inspections, tests and analysis
9. Packing
10. Delivery and documents
11. Insurance
12. Transportation
13. Incidental services
14. Spare parts
15. Warranty
16. Payment
17. Prices
18. Contract amendments
19. Assignment
20. Subcontracts
21. Delays in the supplier's performance
22. Penalties
23. Termination for default
24. Dumping and countervailing duties
25. Force Majeure
26. Termination for insolvency
27. Settlement of disputes
28. Limitation of liability
29. Governing language
30. Applicable law
31. Notices
32. Taxes and duties
33. National Industrial Participation Programme (NIPP)

General Conditions of Contract

1. Definitions

1. The following terms shall be interpreted as indicated:
 - 1.1 "Closing time" means the date and hour specified in the bidding documents for the receipt of bids.
 - 1.2 "Contract" means the written agreement entered into between the purchaser and the supplier, as recorded in the contract form signed by the parties, including all attachments and appendices thereto and all documents incorporated by reference therein.
 - 1.3 "Contract price" means the price payable to the supplier under the contract for the full and proper performance of his contractual obligations.
 - 1.4 "Corrupt practice" means the offering, giving, receiving, or soliciting of any thing of value to influence the action of a public official in the procurement process or in contract execution.
 - 1.5 "Countervailing duties" are imposed in cases where an enterprise abroad is subsidized by its government and encouraged to market its products internationally.
 - 1.6 "Country of origin" means the place where the goods were mined, grown or produced or from which the services are supplied. Goods are produced when, through manufacturing, processing or substantial and major assembly of components, a commercially recognized new product results that is substantially different in basic characteristics or in purpose or utility from its components.
 - 1.7 "Day" means calendar day.
 - 1.8 "Delivery" means delivery in compliance of the conditions of the contract or order.
 - 1.9 "Delivery ex stock" means immediate delivery directly from stock actually on hand.
 - 1.10 "Delivery into consignees store or to his site" means delivered and unloaded in the specified store or depot or on the specified site in compliance with the conditions of the contract or order, the supplier bearing all risks and charges involved until the supplies are so delivered and a valid receipt is obtained.
 - 1.11 "Dumping" occurs when a private enterprise abroad markets its goods on own initiative in the RSA at lower prices than that of the country of origin and which have the potential to harm the local industries in the RSA.
 - 1.12 "Force majeure" means an event beyond the control of the supplier and not involving the supplier's fault or negligence and not foreseeable.

Such events may include, but is not restricted to, acts of the purchaser in its sovereign capacity, wars or revolutions, fires, floods, epidemics, quarantine restrictions and freight embargoes.

- 1.13 "Fraudulent practice" means a misrepresentation of facts in order to influence a procurement process or the execution of a contract to the detriment of any bidder, and includes collusive practice among bidders (prior to or after bid submission) designed to establish bid prices at artificial non-competitive levels and to deprive the bidder of the benefits of free and open competition.
- 1.14 "GCC" means the General Conditions of Contract.
- 1.15 "Goods" means all of the equipment, machinery, and/or other materials that the supplier is required to supply to the purchaser under the contract.
- 1.16 "Imported content" means that portion of the bidding price represented by the cost of components, parts or materials which have been or are still to be imported (whether by the supplier or his subcontractors) and which costs are inclusive of the costs abroad, plus freight and other direct importation costs such as landing costs, dock dues, import duty, sales duty or other similar tax or duty at the South African place of entry as well as transportation and handling charges to the factory in the Republic where the supplies covered by the bid will be manufactured.
- 1.17 "Local content" means that portion of the bidding price which is not included in the imported content provided that local manufacture does take place.
- 1.18 "Manufacture" means the production of products in a factory using labour, materials, components and machinery and includes other related value-adding activities.
- 1.19 "Order" means an official written order issued for the supply of goods or works or the rendering of a service.
- 1.20 "Project site," where applicable, means the place indicated in bidding documents.
- 1.21 "Purchaser" means the organization purchasing the goods.
- 1.22 "Republic" means the Republic of South Africa.
- 1.23 "SCC" means the Special Conditions of Contract.
- 1.24 "Services" means those functional services ancillary to the supply of the goods, such as transportation and any other incidental services, such as installation, commissioning, provision of technical assistance, training, catering, gardening, security, maintenance and other such obligations of the supplier covered under the contract.
- 1.25 "Written" or "in writing" means handwritten in ink or any form of electronic or mechanical writing.

- | | |
|--|--|
| 2. Application | <p>2.1 These general conditions are applicable to all bids, contracts and orders including bids for functional and professional services, sales, hiring, letting and the granting or acquiring of rights, but excluding immovable property, unless otherwise indicated in the bidding documents.</p> <p>2.2 Where applicable, special conditions of contract are also laid down to cover specific supplies, services or works.</p> <p>2.3 Where such special conditions of contract are in conflict with these general conditions, the special conditions shall apply.</p> |
| 3. General | <p>3.1 Unless otherwise indicated in the bidding documents, the purchaser shall not be liable for any expense incurred in the preparation and submission of a bid. Where applicable a non-refundable fee for documents may be charged.</p> <p>3.2 With certain exceptions, invitations to bid are only published in the Government Tender Bulletin. The Government Tender Bulletin may be obtained directly from the Government Printer, Private Bag X85, Pretoria 0001, or accessed electronically from www.treasury.gov.za</p> |
| 4. Standards | <p>4.1 The goods supplied shall conform to the standards mentioned in the bidding documents and specifications.</p> |
| 5. Use of contract documents and information; inspection. | <p>5.1 The supplier shall not, without the purchaser's prior written consent, disclose the contract, or any provision thereof, or any specification, plan, drawing, pattern, sample, or information furnished by or on behalf of the purchaser in connection therewith, to any person other than a person employed by the supplier in the performance of the contract. Disclosure to any such employed person shall be made in confidence and shall extend only so far as may be necessary for purposes of such performance.</p> <p>5.2 The supplier shall not, without the purchaser's prior written consent, make use of any document or information mentioned in GCC clause 5.1 except for purposes of performing the contract.</p> <p>5.3 Any document, other than the contract itself mentioned in GCC clause 5.1 shall remain the property of the purchaser and shall be returned (all copies) to the purchaser on completion of the supplier's performance under the contract if so required by the purchaser.</p> <p>5.4 The supplier shall permit the purchaser to inspect the supplier's records relating to the performance of the supplier and to have them audited by auditors appointed by the purchaser, if so required by the purchaser.</p> |
| 6. Patent rights | <p>6.1 The supplier shall indemnify the purchaser against all third-party claims of infringement of patent, trademark, or industrial design rights arising from use of the goods or any part thereof by the purchaser.</p> |
| 7. Performance security | <p>7.1 Within thirty (30) days of receipt of the notification of contract award, the successful bidder shall furnish to the purchaser the performance security of the amount specified in SCC.</p> |

- 7.2 The proceeds of the performance security shall be payable to the purchaser as compensation for any loss resulting from the supplier's failure to complete his obligations under the contract.
- 7.3 The performance security shall be denominated in the currency of the contract, or in a freely convertible currency acceptable to the purchaser and shall be in one of the following forms:
- (a) a bank guarantee or an irrevocable letter of credit issued by a reputable bank located in the purchaser's country or abroad, acceptable to the purchaser, in the form provided in the bidding documents or another form acceptable to the purchaser; or
 - (b) a cashier's or certified cheque
- 7.4 The performance security will be discharged by the purchaser and returned to the supplier not later than thirty (30) days following the date of completion of the supplier's performance obligations under the contract, including any warranty obligations, unless otherwise specified in SCC.

**8. Inspections,
tests and
analyses**

- 8.1 All pre-bidding testing will be for the account of the bidder.
- 8.2 If it is a bid condition that supplies to be produced or services to be rendered should at any stage during production or execution or on completion be subject to inspection, the premises of the bidder or contractor shall be open, at all reasonable hours, for inspection by a representative of the Department or an organization acting on behalf of the Department.
- 8.3 If there are no inspection requirements indicated in the bidding documents and no mention is made in the contract, but during the contract period it is decided that inspections shall be carried out, the purchaser shall itself make the necessary arrangements, including payment arrangements with the testing authority concerned.
- 8.4 If the inspections, tests and analyses referred to in clauses 8.2 and 8.3 show the supplies to be in accordance with the contract requirements, the cost of the inspections, tests and analyses shall be defrayed by the purchaser.
- 8.5 Where the supplies or services referred to in clauses 8.2 and 8.3 do not comply with the contract requirements, irrespective of whether such supplies or services are accepted or not, the cost in connection with these inspections, tests or analyses shall be defrayed by the supplier.
- 8.6 Supplies and services which are referred to in clauses 8.2 and 8.3 and which do not comply with the contract requirements may be rejected.
- 8.7 Any contract supplies may on or after delivery be inspected, tested or analyzed and may be rejected if found not to comply with the requirements of the contract. Such rejected supplies shall be held at the cost and risk of the supplier who shall, when called upon, remove them immediately at his own cost and forthwith substitute them with

supplies which do comply with the requirements of the contract. Failing such removal the rejected supplies shall be returned at the suppliers cost and risk. Should the supplier fail to provide the substitute supplies forthwith, the purchaser may, without giving the supplier further opportunity to substitute the rejected supplies, purchase such supplies as may be necessary at the expense of the supplier.

- 8.8 The provisions of clauses 8.4 to 8.7 shall not prejudice the right of the purchaser to cancel the contract on account of a breach of the conditions thereof, or to act in terms of Clause 23 of GCC.

9. Packing

- 9.1 The supplier shall provide such packing of the goods as is required to prevent their damage or deterioration during transit to their final destination, as indicated in the contract. The packing shall be sufficient to withstand, without limitation, rough handling during transit and exposure to extreme temperatures, salt and precipitation during transit, and open storage. Packing, case size and weights shall take into consideration, where appropriate, the remoteness of the goods' final destination and the absence of heavy handling facilities at all points in transit.
- 9.2 The packing, marking, and documentation within and outside the packages shall comply strictly with such special requirements as shall be expressly provided for in the contract, including additional requirements, if any, specified in SCC, and in any subsequent instructions ordered by the purchaser.

10. Delivery and documents

- 10.1 Delivery of the goods shall be made by the supplier in accordance with the terms specified in the contract. The details of shipping and/or other documents to be furnished by the supplier are specified in SCC.
- 10.2 Documents to be submitted by the supplier are specified in SCC.

11. Insurance

- 11.1 The goods supplied under the contract shall be fully insured in a freely convertible currency against loss or damage incidental to manufacture or acquisition, transportation, storage and delivery in the manner specified in the SCC.

12. Transportation

- 12.1 Should a price other than an all-inclusive delivered price be required, this shall be specified in the SCC.

13. Incidental services

- 13.1 The supplier may be required to provide any or all of the following services, including additional services, if any, specified in SCC:
- (a) performance or supervision of on-site assembly and/or commissioning of the supplied goods;
 - (b) furnishing of tools required for assembly and/or maintenance of the supplied goods;
 - (c) furnishing of a detailed operations and maintenance manual for each appropriate unit of the supplied goods;
 - (d) performance or supervision or maintenance and/or repair of the supplied goods, for a period of time agreed by the parties, provided that this service shall not relieve the supplier of any warranty obligations under this contract; and

- (c) training of the purchaser's personnel, at the supplier's plant and/or on-site, in assembly, start-up, operation, maintenance, and/or repair of the supplied goods.

13.2 Prices charged by the supplier for incidental services, if not included in the contract price for the goods, shall be agreed upon in advance by the parties and shall not exceed the prevailing rates charged to other parties by the supplier for similar services.

14. Spare parts

14.1 As specified in SCC, the supplier may be required to provide any or all of the following materials, notifications, and information pertaining to spare parts manufactured or distributed by the supplier:

- (a) such spare parts as the purchaser may elect to purchase from the supplier, provided that this election shall not relieve the supplier of any warranty obligations under the contract; and
- (b) in the event of termination of production of the spare parts:
 - (i) Advance notification to the purchaser of the pending termination, in sufficient time to permit the purchaser to procure needed requirements; and
 - (ii) following such termination, furnishing at no cost to the purchaser, the blueprints, drawings, and specifications of the spare parts, if requested.

15. Warranty

15.1 The supplier warrants that the goods supplied under the contract are new, unused, of the most recent or current models, and that they incorporate all recent improvements in design and materials unless provided otherwise in the contract. The supplier further warrants that all goods supplied under this contract shall have no defect, arising from design, materials, or workmanship (except when the design and/or material is required by the purchaser's specifications) or from any act or omission of the supplier, that may develop under normal use of the supplied goods in the conditions prevailing in the country of final destination.

15.2 This warranty shall remain valid for twelve (12) months after the goods, or any portion thereof as the case may be, have been delivered to and accepted at the final destination indicated in the contract, or for eighteen (18) months after the date of shipment from the port or place of loading in the source country, whichever period concludes earlier, unless specified otherwise in SCC.

15.3 The purchaser shall promptly notify the supplier in writing of any claims arising under this warranty.

15.4 Upon receipt of such notice, the supplier shall, within the period specified in SCC and with all reasonable speed, repair or replace the defective goods or parts thereof, without costs to the purchaser.

15.5 If the supplier, having been notified, fails to remedy the defect(s) within the period specified in SCC, the purchaser may proceed to take such remedial action as may be necessary, at the supplier's risk and expense and without prejudice to any other rights which the purchaser may have against the supplier under the contract.

- | | |
|---|--|
| 16. Payment | <p>16.1 The method and conditions of payment to be made to the supplier under this contract shall be specified in SCC.</p> <p>16.2 The supplier shall furnish the purchaser with an invoice accompanied by a copy of the delivery note and upon fulfillment of other obligations stipulated in the contract.</p> <p>16.3 Payments shall be made promptly by the purchaser, but in no case later than thirty (30) days after submission of an invoice or claim by the supplier.</p> <p>16.4 Payment will be made in Rand unless otherwise stipulated in SCC.</p> |
| 17. Prices | <p>17.1 Prices charged by the supplier for goods delivered and services performed under the contract shall not vary from the prices quoted by the supplier in his bid, with the exception of any price adjustments authorized in SCC or in the purchaser's request for bid validity extension, as the case may be.</p> |
| 18. Contract amendments | <p>18.1 No variation in or modification of the terms of the contract shall be made except by written amendment signed by the parties concerned.</p> |
| 19. Assignment | <p>19.1 The supplier shall not assign, in whole or in part, its obligations to perform under the contract, except with the purchaser's prior written consent.</p> |
| 20. Subcontracts | <p>20.1 The supplier shall notify the purchaser in writing of all subcontracts awarded under this contracts if not already specified in the bid. Such notification, in the original bid or later, shall not relieve the supplier from any liability or obligation under the contract.</p> |
| 21. Delays in the supplier's performance | <p>21.1 Delivery of the goods and performance of services shall be made by the supplier in accordance with the time schedule prescribed by the purchaser in the contract.</p> <p>21.2 If at any time during performance of the contract, the supplier or its subcontractor(s) should encounter conditions impeding timely delivery of the goods and performance of services, the supplier shall promptly notify the purchaser in writing of the fact of the delay, its likely duration and its cause(s). As soon as practicable after receipt of the supplier's notice, the purchaser shall evaluate the situation and may at his discretion extend the supplier's time for performance, with or without the imposition of penalties, in which case the extension shall be ratified by the parties by amendment of contract.</p> <p>21.3 No provision in a contract shall be deemed to prohibit the obtaining of supplies or services from a national department, provincial department, or a local authority.</p> <p>21.4 The right is reserved to procure outside of the contract small quantities or to have minor essential services executed if an emergency arises, the supplier's point of supply is not situated at or near the place where the supplies are required, or the supplier's services are not readily available.</p> |

21.5 Except as provided under GCC Clause 25, a delay by the supplier in the performance of its delivery obligations shall render the supplier liable to the imposition of penalties, pursuant to GCC Clause 22, unless an extension of time is agreed upon pursuant to GCC Clause 21.2 without the application of penalties.

21.6 Upon any delay beyond the delivery period in the case of a supplies contract, the purchaser shall, without canceling the contract, be entitled to purchase supplies of a similar quality and up to the same quantity in substitution of the goods not supplied in conformity with the contract and to return any goods delivered later at the supplier's expense and risk, or to cancel the contract and buy such goods as may be required to complete the contract and without prejudice to his other rights, be entitled to claim damages from the supplier.

22. Penalties

22.1 Subject to GCC Clause 25, if the supplier fails to deliver any or all of the goods or to perform the services within the period(s) specified in the contract, the purchaser shall, without prejudice to its other remedies under the contract, deduct from the contract price, as a penalty, a sum calculated on the delivered price of the delayed goods or unperformed services using the current prime interest rate calculated for each day of the delay until actual delivery or performance. The purchaser may also consider termination of the contract pursuant to GCC Clause 23.

23. Termination for default

23.1 The purchaser, without prejudice to any other remedy for breach of contract, by written notice of default sent to the supplier, may terminate this contract in whole or in part:

- (a) if the supplier fails to deliver any or all of the goods within the period(s) specified in the contract, or within any extension thereof granted by the purchaser pursuant to GCC Clause 21.2;
- (b) if the Supplier fails to perform any other obligation(s) under the contract; or
- (c) if the supplier, in the judgment of the purchaser, has engaged in corrupt or fraudulent practices in competing for or in executing the contract.

23.2 In the event the purchaser terminates the contract in whole or in part, the purchaser may procure, upon such terms and in such manner as it deems appropriate, goods, works or services similar to those undelivered, and the supplier shall be liable to the purchaser for any excess costs for such similar goods, works or services. However, the supplier shall continue performance of the contract to the extent not terminated.

23.3 Where the purchaser terminates the contract in whole or in part, the purchaser may decide to impose a restriction penalty on the supplier by prohibiting such supplier from doing business with the public sector for a period not exceeding 10 years.

23.4 If a purchaser intends imposing a restriction on a supplier or any person associated with the supplier, the supplier will be allowed a time period of not more than fourteen (14) days to provide reasons why the envisaged restriction should not be imposed. Should the supplier fail to respond within the stipulated fourteen (14) days the purchaser may regard

the intended penalty as not objected against and may impose it on the supplier.

23.5 Any restriction imposed on any person by the Accounting Officer / Authority will, at the discretion of the Accounting Officer / Authority, also be applicable to any other enterprise or any partner, manager, director or other person who wholly or partly exercises or exercised or may exercise control over the enterprise of the first-mentioned person, and with which enterprise or person the first-mentioned person, is or was in the opinion of the Accounting Officer / Authority actively associated.

23.6 If a restriction is imposed, the purchaser must, within five (5) working days of such imposition, furnish the National Treasury, with the following information:

- (i) the name and address of the supplier and / or person restricted by the purchaser;
- (ii) the date of commencement of the restriction
- (iii) the period of restriction; and
- (iv) the reasons for the restriction.

These details will be loaded in the National Treasury's central database of suppliers or persons prohibited from doing business with the public sector.

23.7 If a court of law convicts a person of an offence as contemplated in sections 12 or 13 of the Prevention and Combating of Corrupt Activities Act, No. 12 of 2004, the court may also rule that such person's name be endorsed on the Register for Tender Defaulters. When a person's name has been endorsed on the Register, the person will be prohibited from doing business with the public sector for a period not less than five years and not more than 10 years. The National Treasury is empowered to determine the period of restriction and each case will be dealt with on its own merits. According to section 32 of the Act the Register must be open to the public. The Register can be perused on the National Treasury website.

24. Anti-dumping and countervailing duties and rights

24.1 When, after the date of bid, provisional payments are required, or anti-dumping or countervailing duties are imposed, or the amount of a provisional payment or anti-dumping or countervailing right is increased in respect of any dumped or subsidized import, the State is not liable for any amount so required or imposed, or for the amount of any such increase. When, after the said date, such a provisional payment is no longer required or any such anti-dumping or countervailing right is abolished, or where the amount of such provisional payment or any such right is reduced, any such favourable difference shall on demand be paid forthwith by the contractor to the State or the State may deduct such amounts from moneys (if any) which may otherwise be due to the contractor in regard to supplies or services which he delivered or rendered, or is to deliver or render in terms of the contract or any other contract or any other amount which may be due to him

25. Force Majeure

25.1 Notwithstanding the provisions of GCC Clauses 22 and 23, the supplier shall not be liable for forfeiture of its performance security,

damages, or termination for default if and to the extent that his delay in performance or other failure to perform his obligations under the contract is the result of an event of force majeure.

- 25.2 If a force majeure situation arises, the supplier shall promptly notify the purchaser in writing of such condition and the cause thereof. Unless otherwise directed by the purchaser in writing, the supplier shall continue to perform its obligations under the contract as far as is reasonably practical, and shall seek all reasonable alternative means for performance not prevented by the force majeure event.

**26. Termination
for insolvency**

- 26.1 The purchaser may at any time terminate the contract by giving written notice to the supplier if the supplier becomes bankrupt or otherwise insolvent. In this event, termination will be without compensation to the supplier, provided that such termination will not prejudice or affect any right of action or remedy which has accrued or will accrue thereafter to the purchaser.

**27. Settlement of
Disputes**

- 27.1 If any dispute or difference of any kind whatsoever arises between the purchaser and the supplier in connection with or arising out of the contract, the parties shall make every effort to resolve amicably such dispute or difference by mutual consultation.
- 27.2 If, after thirty (30) days, the parties have failed to resolve their dispute or difference by such mutual consultation, then either the purchaser or the supplier may give notice to the other party of his intention to commence with mediation. No mediation in respect of this matter may be commenced unless such notice is given to the other party.
- 27.3 Should it not be possible to settle a dispute by means of mediation, it may be settled in a South African court of law.
- 27.4 Mediation proceedings shall be conducted in accordance with the rules of procedure specified in the SCC.
- 27.5 Notwithstanding any reference to mediation and/or court proceedings herein,
- (a) the parties shall continue to perform their respective obligations under the contract unless they otherwise agree; and
 - (b) the purchaser shall pay the supplier any monies due the supplier.

**28. Limitation of
liability**

- 28.1 Except in cases of criminal negligence or willful misconduct, and in the case of infringement pursuant to Clause 6;
- (a) the supplier shall not be liable to the purchaser, whether in contract, tort, or otherwise, for any indirect or consequential loss or damage, loss of use, loss of production, or loss of profits or interest costs, provided that this exclusion shall not apply to any obligation of the supplier to pay penalties and/or damages to the purchaser; and

		(b) the aggregate liability of the supplier to the purchaser, whether under the contract, in tort or otherwise, shall not exceed the total contract price, provided that this limitation shall not apply to the cost of repairing or replacing defective equipment.
29. Governing language	29.1	The contract shall be written in English. All correspondence and other documents pertaining to the contract that is exchanged by the parties shall also be written in English.
30. Applicable law	30.1	The contract shall be interpreted in accordance with South African laws, unless otherwise specified in SCC.
31. Notices	31.1	Every written acceptance of a bid shall be posted to the supplier concerned by registered or certified mail and any other notice to him shall be posted by ordinary mail to the address furnished in his bid or to the address notified later by him in writing and such posting shall be deemed to be proper service of such notice.
	31.2	The time mentioned in the contract documents for performing any act after such aforesaid notice has been given, shall be reckoned from the date of posting of such notice.
32. Taxes and duties	32.1	A foreign supplier shall be entirely responsible for all taxes, stamp duties, license fees, and other such levies imposed outside the purchaser's country.
	32.2	A local supplier shall be entirely responsible for all taxes, duties, license fees, etc., incurred until delivery of the contracted goods to the purchaser.
	32.3	No contract shall be concluded with any bidder whose tax matters are not in order. Prior to the award of a bid the Department must be in possession of a tax clearance certificate, submitted by the bidder. This certificate must be an original issued by the South African Revenue Services.
33. National Industrial Participation Programme	33.1	The NIP Programme administered by the Department of Trade and Industry shall be applicable to all contracts that are subject to the NIP obligation.



sassa

SOUTH AFRICAN SOCIAL SECURITY AGENCY

TERMS OF REFERENCE

Appointment of accredited service providers not exceeding fifteen (15), for the provision of training and development services within the South African Social Security Agency (SASSA) Gauteng Region for a period of three (3) years (36 months).

TABLE OF CONTENTS

ABBREVIATIONS.....	3
1. INTRODUCTION	4
2. DURATION	4
3. SCOPE OF WORK	4
4. BID CONDITIONS	5
5. PUBLIC LIABILITY.....	5
6. BIDDER(S) RESPONSIBILITIES.....	5
7. SASSA RESPONSIBILITIES	6
8. CONFIDENTIALITY	7
9. EVALUATION CRITERIA	7
10. LATE SUBMISSION	12
11. COMPULSORY BRIEFING SESSION.....	12
12. BID AWARD AND CONTRACT	13
13. SUBMISSION OF BIDS	13
14. ENQUIRIES	13

ABBREVIATIONS

ATR	Annual Training Report
B-BBEE	Broad Based Black Economic Empowerment Act, Act No. 53 of 2003, as amended
CPI	Consumer Price Index
CSD	Central Supplier Database
CV	Curriculum Vitae
DHET	Department of Higher Education and Training
EME	Exempted Micro Enterprises
HRDSSA	Human Resource Development Strategy of South Africa
HCD&T	Human Capital Development and Transformation
PDPs	Personal Development Plans
NQF	National Qualifications Framework
JV	Joint Venture
PFMA	Public Finance Management Act, Act No. 1 of 1999 (as amended by Act No. 29 of 1999)
PPPFA	Preferential Procurement Policy Framework Act, No. 5 of 2000
PPR	Preferential Procurement Regulations, 2017
QCTO	Quality Council for Trades and Occupations
QSE	Qualifying Small Enterprises
SANAS	South African National Accreditation System
SASSA	South African Social Security Agency
SETA	Sector Education and Training Authorities
SSA	State Security Agency
SBD	Standard Bidding Documents
SCM	Supply Chain Management
SLA	Service Level Agreement
TOR	Terms of Reference
VAT	Value Added Tax

1. INTRODUCTION

- 1.1 The South African Social Security Agency (SASSA) is a public entity established in terms of the South African Social Security Agency Act No. 9 of 2004 (The Act) and is classified as a Schedule 3A public entity under the Public Finance Management Act No. 1 of 1999, as amended (PFMA). SASSA is responsible for the management, administration and payment of social assistance to eligible beneficiaries.
- 1.2 Human Capital Development and Transformation sub-unit (HCD&T) has a mandate to equip all its employees through the provision of quality education and training with values, knowledge and skills that will enable them to contribute more effectively and efficiently within the Agency.
- 1.3 These Terms of Reference (TOR) are intended to assist SASSA Gauteng Region in identifying credible, accredited and suitably experienced service providers with the necessary capacity and resources to train SASSA employees through the identified training interventions.
- 1.4 SASSA Gauteng Region is currently structured as follows:
 - 1.4.1 Regional Office
 - 1.4.2 District Offices
 - 1.4.3 Local Offices
 - 1.4.4 Record Management Centre

2. DURATION

- 2.1. The accredited service providers will be required to provide training and development services aimed at enhancing the knowledge, skills and competencies of SASSA officials in the Gauteng Region for a period of thirty-six (36) months.

3. SCOPE OF WORK

- 3.1 The bidder(s) will be expected to provide training and skill development interventions to employees at all levels from Senior Management to interns.
- 3.2 The bidder(s) will be expected to provide services for the Gauteng Region at any location within the borders of the Republic of South Africa as requested or authorised by SASSA.
- 3.3 The bidder(s) must upon completion of training provide relevant certificates for all training offered within a period of no longer than two weeks. Unless external moderation/s and verification is required.

- 3.4 It is a requirement that the bidder(s) must offer accredited training, not limited to those listed in **Annexure A** (Training Interventions).

4. BID CONDITIONS

- 4.1 The bidder(s) shall be responsible for all transport and accommodation costs incurred by its personnel during training, unless otherwise agreed in writing by SASSA.
- 4.2 SASSA will request quotations from accredited service provider/s for training interventions linked to Personal Development Plans (PDPs) and other critical operational training needs, subject to applicable procurement prescripts.
- 4.3 SASSA reserves the right to inspect the services rendered by the bidder(s) at any time, in order to ensure that the service is rendered in accordance with the conditions of contract and the site specification.
- 4.4 The bidder(s) must ensure that the quality of the services rendered complies with the accreditation requirements of the relevant SETA or quality assurance body and with all applicable training standards.
- 4.5 The bidder(s) must outline the activities to be undertaken to implement and manage the relevant Occupational Health and Safety (OHS) protocols, as well as the associated risks.
- 4.6 SASSA reserves the right to conduct security background checks in respect of the recommended bidder(s) and its directors or members as well as registered security officers by the State Security Agency (SSA). Appointment of successful bidder(s) will be subject to positive background checks.
- 4.7 The successful bidder(s) must enter into a Service Level Agreement (SLA) with SASSA.
- 4.8 SASSA reserves the right to negotiate price(s) with the successful bidder(s).

5. PUBLIC LIABILITY

- 5.1 The bidder(s) must submit public liability insurance from a registered insurance company or submit a letter from an insurer confirming the intention to provide such cover at the time of bid submission.
- 5.2 Bidder(s) must have public liability insurance with cover of not less than R5 million.

6. BIDDER(S) RESPONSIBILITIES

- 6.1 The bidder(s) must comply with the terms and conditions stipulated in the service level agreement (SLA) post appointment.

- 6.2 The bidder(s) must respond to the advertised Request for Quotation (RFQ) and deliver against the Purchase Order.
- 6.3 The bidder(s) must submit proof of attendance for each participant/learner attending training. The proof must be in the form of a signed attendance register by each participant/learner daily for the duration of the training offered.
- 6.4 The bidder(s) must ensure that learner enrolment forms are completed and that copies are provided to SASSA.
- 6.5 The bidder(s) shall conduct themselves in a courteous and professional manner.
- 6.6 The bidder(s) must ensure that the learning programme is facilitated, assessed, moderated and verified.

7. SASSA RESPONSIBILITIES

- 7.1 SASSA will request quotations from the list of accredited bidder(s) during the process of identifying a bidder(s) to train SASSA officials on an identified skills development programme.
- 7.2 SASSA will provide the accredited bidder(s) with signed specifications when requesting quotations.
- 7.3 SASSA will arrange the necessary logistics to ensure attendance, including issuing invitations and nomination forms.
- 7.4 SASSA will pay the bidder(s) within 30 working days upon receipt of a valid invoice.
- 7.5 Points awarded for BBBEE Status level of contribution will be evaluated for preference as follows:
 - a. In terms of Regulation 4(2); 5(2); 6(2) and 7(2) of the Preferential Procurement preference Regulations, preference points must be awarded for specific goals stated in the tender. For the purposes of this tender, the tenderer will be allocated points based on the goals stated in table 1 below as may be supported by proof/documentation stated in the conditions of this tender accordance with the table below:
 - b. Accredited service providers are herewith advised to note that the 80/20 preference points system will be applied during quotations.

The specific goals allocated points in terms of this tender	Number of points allocated (80/20 system) (To be completed by the Organ of state)
B-BBEE Status Level 1 - 2 contributor with at least 51% black women ownership	20
B-BBEE Status Level 3 - 4 contributor with at least 51% women ownership	18
B-BBEE Status Level 1 - 2 contributor with at least 51% black youth or disabled ownership	16
B-BBEE Status Level 1 - 2 contributor	14
B-BBEE Status Level 3 - 8 contributor with at least 51% youth or disabled	12
B-BBEE Status Level 3 - 4 contributor	8
B-BBEE Status Level 5 - 8 contributor	4
Others	0

8. CONFIDENTIALITY

- 8.1. The bidder(s) should ensure that SASSA's interests are always served during the contract period. Any information gained by the bidder(s) during the contract must be kept in strict confidence and may not be used without the written permission of SASSA.

9. EVALUATION CRITERIA

- 9.1 Bid proposals will be evaluated in one (1) stage which is divided into three (3) phases as follows:

Phase One - Mandatory requirements

Phase Two - Administrative compliance

Phase Three - Functionality.

9.1.1 Stage One: Phase One – Mandatory Requirements: Bidder(s) must comply with the following requirements:

MANDATORY REQUIREMENTS
Compulsory briefing session
Bidder(s) must provide proof of valid certified registration and accreditation with the following: • Relevant SETA or • Quality Council for Trades and Occupations (QCTO) or • Academic Institutions: Department of Higher Education or • Council on Higher Education. Validity and certification should not be more than 6 months.
The bidder(s) must submit a comprehensive company profile, together with the supporting documentation.
Bidders must submit fully completed Annexure A indicating the training interventions they offer and accreditation level thereof.
Annexure B indicating past and current contracts relevant to training and skills development interventions. Bidders to note that to be eligible for score allocation, each contract referenced in Annexure B must be supported by the following: i) Signed reference letter supported by award letter on a company letterhead or a contract for each contract listed; Or, ii) Signed reference letter supported by a purchase order on a company letter head for each contract listed or a certified copy of a signed contract for each contract listed.

NB: SASSA reserves the right to verify the authenticity of the reference letters. Failure to submit mandatory documents will result in the bidder being disqualified and not considered for further evaluation.

9.1.2 Stage One: Phase Two – Administrative Compliance

Bidders must submit the administrative compliance documents listed below.

ADMINISTRATIVE REQUIREMENTS
Completed and signed SBD 1 (Invitation to bid) CSD No and Tax Pin to be inserted <i>N.B Bidder(s) to provide copies CSD and Tax Pin</i>
Completed SBD 3.1 (Pricing Schedule – Firm prices)
Completed and signed SBD 4 (Declaration of Interest)
Completed and signed SBD 6.1 (Preference points)
Certified copy of the identity documents of all the Directors / members
Certified valid BBBEE certificate/ Affidavit in case of EME's and QSE's
Where a Joint Venture or consortium is formed, a certified copy of the joint venture or consortium agreement Must be attached (Companies will be individually required to comply with administrative compliance requirements.)

N.B Failure to submit the above after having been given the opportunity to re-submit will lead to the bid being disqualified and not proceeding to the next phase

9.1.3 Stage One: Phase Three – Functionality

Functionality will be scored out of 100 points. Bidders must achieve a minimum score of 60 out of 100 points for functionality.

FUNCTIONALITY CRITERION Scoring scale: 1 = Poor, 2 = Average, 3 = Good, 4 = Very Good and 5 = Excellent.	Weight												
Company Experience: Years of Experience Combined years of experience as stated in Annexure B, in the provision of training and skills development interventions will be evaluated. Number of years of experience shall be allocated as follows: <table border="1" data-bbox="301 918 1106 1294"> <thead> <tr> <th>Years of experience</th><th>Score</th></tr> </thead> <tbody> <tr> <td>Up to 2 years of experience</td><td>1</td></tr> <tr> <td>More than 2 and up to 5 years of experience</td><td>2</td></tr> <tr> <td>More than 5 and up to 8 years of experience</td><td>3</td></tr> <tr> <td>More than 8 and up to 10 years of experience</td><td>4</td></tr> <tr> <td>More than 10 years of experience</td><td>5</td></tr> </tbody> </table>	Years of experience	Score	Up to 2 years of experience	1	More than 2 and up to 5 years of experience	2	More than 5 and up to 8 years of experience	3	More than 8 and up to 10 years of experience	4	More than 10 years of experience	5	35
Years of experience	Score												
Up to 2 years of experience	1												
More than 2 and up to 5 years of experience	2												
More than 5 and up to 8 years of experience	3												
More than 8 and up to 10 years of experience	4												
More than 10 years of experience	5												
Company Experience: Interventions Provided and Number of enrolments. Bidders must complete Annexure B with all required information on current and or past contracts. Bidders will be evaluated on their capability to provide and facilitate training interventions and the number of learners enrolled. <table border="1" data-bbox="287 1576 1134 1720"> <thead> <tr> <th>No. of training interventions and learners enrolled</th><th>Score</th></tr> </thead> <tbody> <tr> <td>Up to 2 training interventions</td><td>1</td></tr> </tbody> </table>	No. of training interventions and learners enrolled	Score	Up to 2 training interventions	1	40								
No. of training interventions and learners enrolled	Score												
Up to 2 training interventions	1												

More than 2 training interventions and up to 5 training interventions	2
More than 5 training interventions and up to 8 training interventions	3
More than 8 training interventions and up to 10 training interventions	4
More than 10 training interventions	5

No. of training interventions and learners enrolled	Score
Up to 20 Learners successfully enrolled and found competent	1
More than 20 and up to 50 Learners successfully enrolled and found competent	2
More than 50 and up to 80 Learners successfully enrolled and found competent	3
More than 80 and up to 100 Learners successfully enrolled and found competent	4
More than 100 Learners successfully enrolled and found competent	5

Methodology and Implementation plan Detailed Implementation Plan or methodology that illustrates capacity to implement all training interventions covering the proposed scope of work. The Implementation plan must cover the below:	25
--	----

Criterion / topics to be covered	Rating	
Pre-implementation activities	1	
Pre-implementation activities & Implementation strategy	2	
Pre-implementation activities, Implementation strategy & Monitoring arrangements	3	
Pre-implementation activities, Implementation strategy, Monitoring arrangements & Contingency measures	4	
Pre-implementation activities, Implementation strategy, Monitoring arrangements, Contingency measures & Reporting and Certification approach.	5	
Total functionality points		100

NB: Only bidders who scored a minimum of 60 points will be considered for appointment and in line with the organization's intention to appoint a maximum of not more than fifteen (15) bidders, the highest scoring bidders among those who met the minimum 60% will be appointed to the panel.

10. LATE SUBMISSION

Bids received at the address indicated in the bid documents, after the closing date and time, will not be accepted.

11. COMPULSORY BRIEFING SESSION

- 11.1. Compulsory Briefing session will be held as an essential part of this bidding process, as it promotes efficiency, transparency and equality. The session further affords the bidders an opportunity to clearly understand the services required, and the environment in which the services will be rendered.
- 11.2. All supplier(s) to be present at the briefing session within fifteen (15) minutes of opening and stay throughout the duration of the session (No supplier(s) will be allowed in the venue fifteen (15) minutes after the opening of the briefing session). Upon completion

of briefing session, a register will be circulated and will serve as proof as one of the mandatory conditions. An individual is prohibited from representing more than one service provider.

12. BID AWARD AND CONTRACT

- 12.1 The bidder will be expected to enter into a Service Agreement (SA) with the Agency.
- 12.2 The start date of the services will be specified in the appointment letter for a period of 36 months.
- 12.3 SASSA reserves the right to award the bid in whole, or in part, or not to award the bid at all.

13. SUBMISSION OF BIDS

Address of the Region where bids should be submitted:

SASSA - Gauteng Region

222 Smit Street, 5th floor

Braamfontein

Johannesburg

14. ENQUIRIES

Contact details for enquiries are as indicated below:

a) Technical enquiries

Name of Region	Contact Number	Contact Person	Email Address
Gauteng	011 241 8394	Mr. Michael Nevhari	Michaelne@sassa.gov.za

b) Supply Chain Management

Name of Region	Contact Number	Contact Person	Email Address
Gauteng	011 241 8317	Mr. Mmathume Nkadineng	Mathumen@sassa.gov.za

ANNEXURE A (LIST OF TRAINING AND SKILLS DEVELOPMENT INTERVENTIONS)

NAME OF BIDDER:

NB: Place a clear "X" inside the applicable column (Yes or No) to indicate the Training and Development Intervention the bidder offers

No	Training and Development Intervention	SASSA NQF Level / Outcomes-based Required	Bidder Accreditation for Intervention and Level		Name of Institution Accredited by:
			Yes	Level	
e.g.	Business Writing Skills	4	✓	4	SETA
1.	Monitoring and Evaluation	5			
2.	Financial Management	5			
3.	Emotional Intelligence	4- 5			
4.	Strategic Management and Leadership	5 - 7			
5.	Business Writing Skills	4			
6.	Programme and Project Management	5			
7.	Coaching and mentoring	5			
8.	Executive Leadership Development Programme	5 - 8			

South African Social Security Agency
Gauteng
222 Smit Street, Braamfontein, Johannesburg 2000
Private Bag X120 Marshalltown 2107
Tel +27 011 241 8300
WWW.SASSA.GOV.ZA



[proving the right social grant, to the right person,
at the right time and place.]



sassa
SOUTH AFRICAN SOCIAL SECURITY AGENCY

No	Training and Development Intervention	SASSA NQF Level / Outcomes-based Required	Bidder Accreditation for Intervention and Level		Name of Institution Accredited by:
			Yes	Level	
e.g.	Business Writing Skills	4	✓	4	SETA
9.	Finance for Non-Financial Managers	4-5			
10.	Excellent Customer Care	5			
11.	Bid Committees and Supply Chain	4-5			
12.	OHS: Fire Fighters / Marshalls	2			
13.	First Aid	2			
14.	Evacuation	2			
15.	SHE Reps	1			
16.	Cyber Security and ITIL foundation	5			
17.	Data Analytics	5			
18.	Contract Management	5			
19.	Report Writing	5			
20.	Conflict Management	5			
21.	Supervisory	4			



[*paying the right social grant, to the right person, at the right time and place. N/AI.OI*]

South African Social Security Agency
Gauteng
222 Smell Street, Braamfontein, Johannesburg 2000
Private Bag X120 Marshalltown 2107
Tel: +27 011 243 8300
www.sassa.gov.za



sassa

South African Social Security Agency

No	Training and Development Intervention	SASSA NQF Level / Outcomes-based Required	Bidder Accreditation for Intervention and Level		Name of Institution Accredited by:
			Yes	Level	
e.g.	Business Writing Skills	4	✓	4	SETA
22.	Risk Management	5			
23.	Recruitment and Selection	5			
24.	Corporate Governance	5 / Outcome Based			
25.	Middle Management Development Programme	5			
26.	MS Word & Excel (Basic, Intermediate and Advanced)	2 - 4			
27.	Initiators and Presiding Officers	5			
28.	Advanced Management Development Programme	Outcome based / Any level			
29.	Grievance and Disciplinary Procedures	5			
30.	Skills Development Facilitation (SDF)	5			
31.	Employment Equity Consultative Committee	4			
32.	Archiving and Records Management	5			



[paying the right social grant, to the right person, at the right time and place, N/AI.OI]

South African Social Security Agency
Gauteng
222 Smit Street, Braamfontein Johannesburg 2000
Private Bag X120 Midrand 2107
Tel: +27 011 247 8300
www.sassa.gov.za



sassa

South African Social Security Agency

No	Training and Development Intervention	SASSA NQF Level / Outcomes-based Required	Bidder Accreditation for Intervention and Level		Name of Institution Accredited by:
			Yes	Level	
e.g.	Business Writing Skills	4	✓	4	SETA
33.	Emerging Development Prog	Outcome based			
34.	Change Management	Outcome based			
35.	Disability Management	Outcome based			
36.	Crucial Conversation	5 / Outcome based			
37.	New Venture Creation (Pre-retirees)	2 / Outcome based			
38.	Team Building	Outcome			
	OTHER				
39.					
40.					
41.					
42.					
43.					
44.					



[*paying the right social grant, to the right person, at the right time and place*] **NJALLO**

South African Social Security Agency
Gauteng
222 Smit Street, Braamfontein, Johannesburg 2000
Private Bag 120 Marshalltown 2107
Tel: +27 011 241 8300
www.sassa.gov.za



sassa

80% in 48 minutes. 80000. 91 000 11 421 421

No	Training and Development Intervention	SASSA NQF Level / Outcomes-based Required	Bidder Accreditation for Intervention and Level		Name of Institution Accredited by:
			Yes	Level	
e.g.	Business Writing Skills	4	✓	4	SETA
45.					
46.					

Bidder Signature



[*paving the right social grant, to the right person, at the right time and place. NJ 11.01*]

South African Social Security Agency
Gauteng
222 Smit Street, Braamfontein, Johannesburg 2000
Private Bag 4120 Marshalltown 2107
Tel: +27 011 241 8300
www.sassa.gov.za

PAST AND CURRENT CONTRACTS (CLIENT BASE) ANNEXURE B

Indicate all the current and past contracts in the table below and **ONLY** those relevant to the training and Skills Development interventions. Only the relevant experience shall be considered for bid evaluation purposes.

Name of client / organization where contract is being executed/was executed	Contract period (indicate start and end dates) e.g. 1 April 2012 to 31 March 2013	Contract Value	Number of Training Interventions	Number of Employees/ People enrolled	Number of Employees found to be competent.	Contact Details
Example: South African Security Agency	1 March 2012 to 31 July 2013	Rand value	Emotional Intelligence	30	30	

Please Note: SASSA reserves the right to verify the contents of this list directly with the bidders' clients